

The EU Framework Programme for Research and Innovation

HORIZON 2020

Smart, green and integrated Transport

Implementation of the infrastructure Directive Support to deployment Transport Work Programme 2018-2020

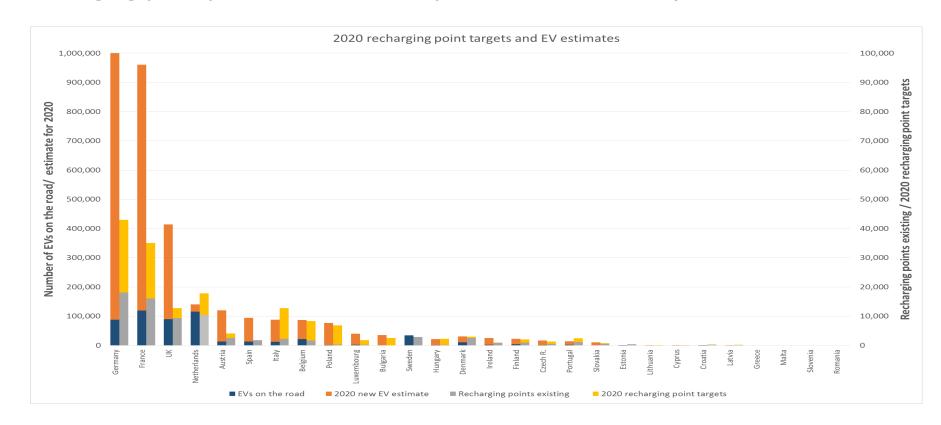
Maurizio Maggiore
European Commission
DG RTD Transport Directorate





Analysis of NPFs - Electricity

- Estimated 2020 EV shares from 0.1% to 9.2% in the different MS.
- Current attainment level (ratio of current and 2020 estimated EV stock) 0.2-83%.
- Only seven NPFs define a target that would ensure at least one publicly accessible recharging point per 10 EVs for 2020 (from 5 in Latvia to 32)





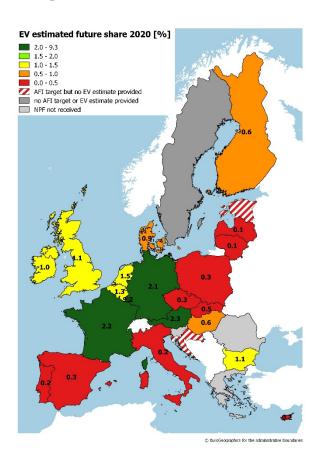
Conclusions

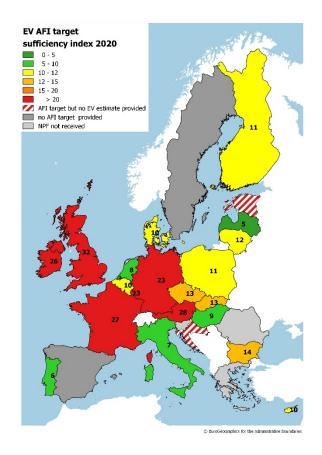
- > NPFs are not coherent at Union level and are diverging in view of prioritising different alternative fuels.
- > Very different ambition levels across MS, both in terms of projected future development of vehicles and infrastructure.
- > Estimates and targets much lower than what used as a basis for the Directive (2014/94/EU).
- > Even with low ambition, very few NPFs define sufficient corresponding targets for alternative fuels infrastructure.
- > The adoption status and likely impact of support measures seems too low to ensure that national targets and objectives are reached.
- ➤ All this can lead to an market fragmentation at EU level and even within certain MS.



Analysis of NPFs - Electricity

> The current attainment level for the 2020 targets of publicly accessible recharging points ranges from 1% to 100%.

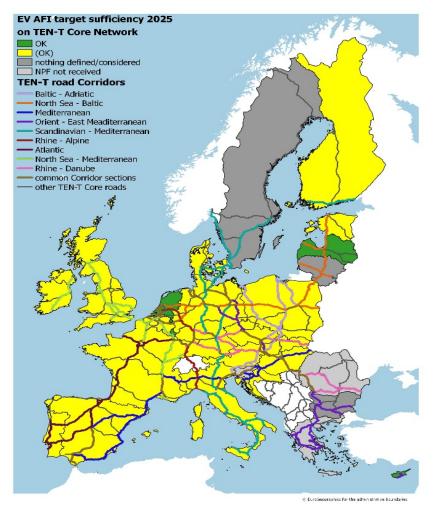






Analysis of NPFs - Electricity

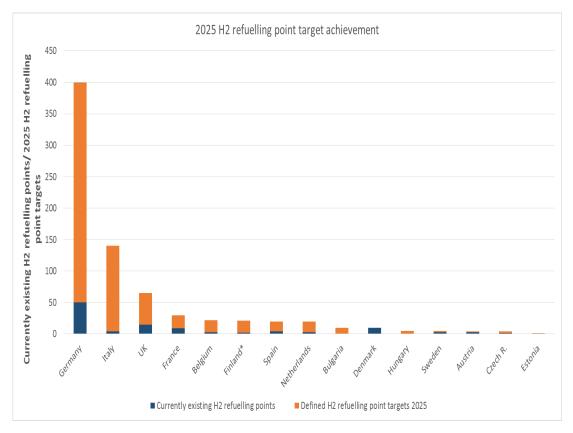
Much better results for the TEN-T core network

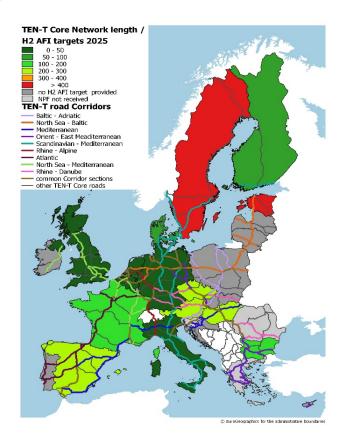




Analysis of NPFs - Hydrogen

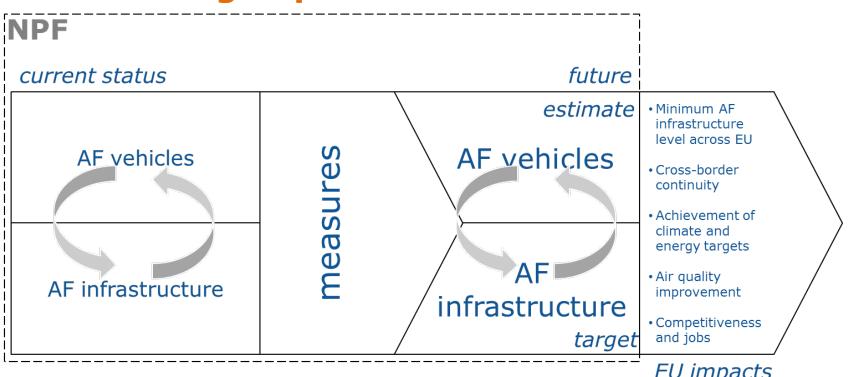
- Hydrogen infrastructure not mandatory
- 14 NPFs (Austria, Belgium, Bulgaria, the Czech Republic, Germany, Estonia, Spain, Finland, France, Hungary, Italy, the Netherlands, Sweden, and the UK) include it. Danish NPF discusses it but does not commit to targets.







Interaction of various aspects covered in NPFs and resulting impacts



EU impacts



This EU funding mechanism is supporting many Fast Charging networks

In Austria and Italy





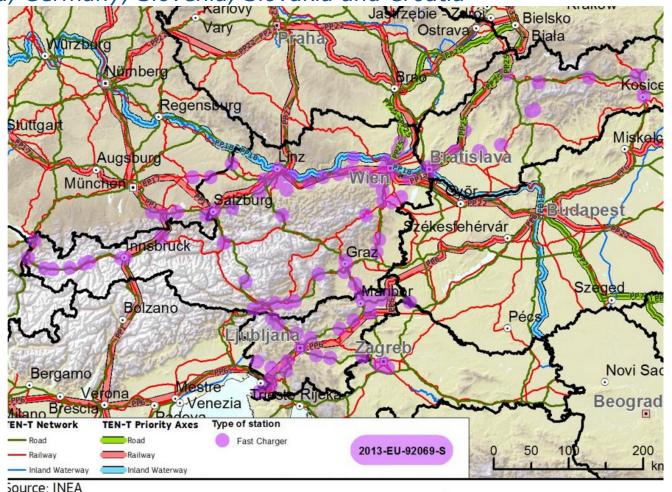
This EU funding mechanism is supporting many Fast Charging networks





This EU funding mechanism is supporting many Fast Charging networks

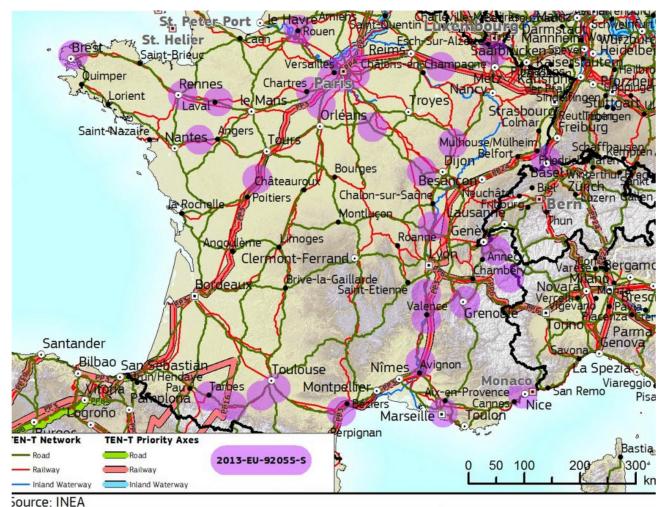
In Austria, Germany, Slovenia, Slovakia and Croatia





This EU funding mechanism is supporting many Fast Charging networks

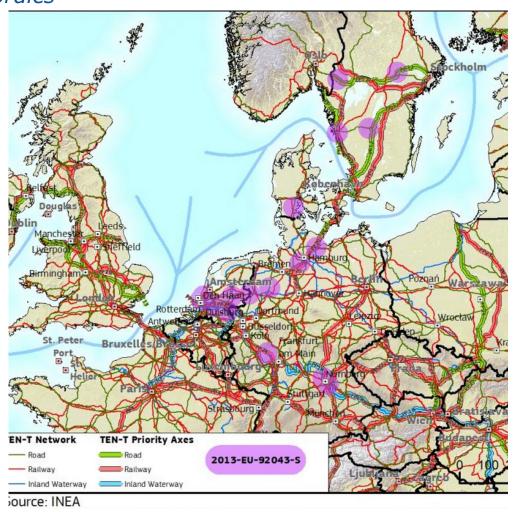
France





This EU funding mechanism is supporting many Fast Charging networks

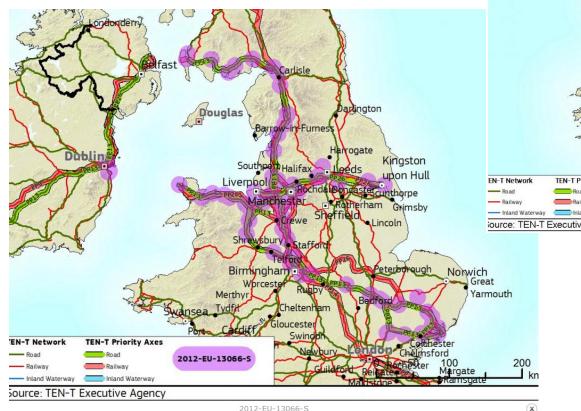
Germany and Nordics





This EU funding mechanism is supporting many Fast Charging networks

The British Islands







H2020 Work Programme 2018-2020

H2020 WP Policy framework

Transport Challenge Smart, green and integrated Transport

Increased investment in **sustainable development** and **climate** related R&I

- > 35% climate actions
- > 60% sustainable development

Integrating **digitisation** in all industrial technologies and societal challenges

Digital Cingle Market Strategy

Digital Single Market Strategy

Strengthening international R&I cooperation: Flagships to ensure scope and scale in targeted areas

Addressing **societal concerns**: security and migration, demographic changes and social inclusion

Market creating innovation: EU Innovation Council Pilot

Objective:

"To achieve a European transport system that is resilient, resource efficient, climate and environmental friendly, safe and seamless for the the benefit of all citizens, the economy

The logic:

and society."

- > a holistic, system approach
- > ... that is focused on **societal** challenges
- > ... that recognises modal specificities
- ... and takes into account the imperatives of competitiveness



Transport Work Programme 2018

Main features

- Budget 2018: EUR 298.6 mio EUR 945 mio in 2018-2020
- > 3 calls for proposals and 21 topics in 2018
 - 1. Mobility for Growth (MG)
 - 2. Automated Road Transport (ART)
 - 3. Green Vehicles (GV)
- Opening of calls 31 October 2017 WP pre-published on H2020 web-site
- > 3 types of actions: RIA, IA, CSA/EraNet + Other actions: Prizes, SME Instrument, FTI, experts groups and procurements,
- Transport relevant topics in other parts of the H2020 WP: NMPB, ICT, ENERGY, SECURITY, FOOD and complementarities with calls and activities of CleanSky, SESAR, Shift2Rail, FCH2
- Open Access to Data policy: applies by default to the whole H2020 to scientific publications and research data generated by projects
- Improved focus and clarity in the topic descriptions (notably the expected impacts)...while keeping an open and non-prescriptive approach



MOBILITY FOR GROWTH - MG call



Overall objectives:

- ✓ Reconcile sustainability and competitiveness
- ✓ Ensure better and safer mobility for all
- ✓ Address socioeconomic aspects and provide evidence for policymaking

1. Low-carbon & sustainable transport

4. Accounting for people

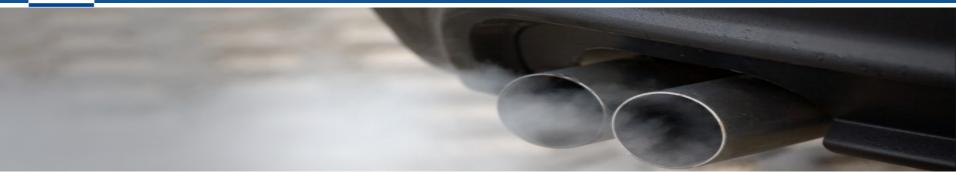
Mobility for Growth 2. Safe, integrated & resilient transport system

3. Global leadership & competitiveness

Blue Growth



Transport Work Programme 2018-2020



MOBILITY FOR GROWTH - MG call

1. Low-carbon and sustainable transport

Focus on:

- > The transition towards zero-emission and quieter mobility for all modes, for people and goods
- Tools and mechanisms for monitoring and detection of emissions & noise
- > Scientific evidence for decision making process and planning
- Cross-modal/transport integration solutions in urban areas



Topic

InCo flagship 1

LC-MG-1-1

LC-MG-1-2

LC-MG-1-3

LC-MG-1-4

LC-MG-1-5

LC-MG-1-6

LC-MG-1-7

LC-MG-1-8

LC-MG-1-9

LC-MG-1-10

InCo flagship 2

InCo flagship 2

Low-carbon & sustainable transport: topics and budget Total EU contribution: EUR 61 m in 2018

Title

Sustainable multi-modal inter-urban transport, regional

Harnessing and understanding the impacts of changes in

urban mobility on policy making by city-led innovation for

Hardening **vehicle environmental protection** systems

Advancements in aerodynamics & innovative propulsion

Future propulsion & integration: towards a hybrid/electric

Retrofit Solutions and Next generation propulsion for

Upgrading transport infrastructure in order to monitor

Logistics solutions that deal with requirements of the 'on

demand economy' and for shared-connected and low-

systems for quieter & greener aircrafts

Aviation operations impact on climate change

Reduction of transport impact on air quality

mobility & spatial planning

sustainable urban mobility

against tampering

Waterborne Transport

emission logistics operations

noise and emissions

aircraft

ges

2

2

1

2

2

2

1

1

2

2

2

2

2018

30.00

12.00

3.00

11.00

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Action

type

RIA

RIA

CSA

RIA

RIA

RIA

RIA

RIA

IΑ

RIA

RIA

RIA

Budget

2019

15.00

10.00

15.00

8.00

15.00

7.00

10.00

2020



□ Focus on reducing transport air quality impact

- Low-emission oriented driving, vehicle and traffic management and assistance.
- Development of holistic scoring mechanism for the environmental performance of all vehicles
- Sensing of emissions for monitoring fleet-wide on-road emissions, tampering, OBD ineffectiveness, etc
- Development of an emissions measurement system for operating vessels and assessment of AQ impact
- Measurement of pollutants emissions from aircraft in/around airports and assessment of AQ impact
- Assessment of health effects of ultrafine particles (VOCs and SVOCs) emitted from engines
- Hardening vehicle environmental protection systems against tampering



Transport Work Programme 2018-2020

Safety

MOBILITY FOR GROWTH – MG call

2. Safe, integrated and resilient transport systems

Focus on:

- > Transport safety: contribution to the "zero road fatalities" goal in a changing environment
- Innovative solutions to reduce congestion and ensure seamless, safe and sustainable mobility for people and freight
- More resilient transport system and support network capacity



Safe, integrated and resilient transport system: topics and budget

Total EU contribution: EUR 73 m in 2018

Tonic	Tialo	Action	ges	Budget			
Topic	Title	type	Stage	2018	2019	2020	
MG-2-1	Human Factors in Transport Safety	RIA	2	18.00			
MG-2-2	Marine Accident Response	IA/RIA	2	35.00			
MG-2-3	Airworthiness of mass-market drones	CSA	1	3.00			
MG-2-4	Coordinating national efforts in modernizing transport infrastructure and provide innovative mobility services	CSA	1	1.00			
MG-2-5 InCo flagship 2	Innovative technologies for improving aviation safety and certification in icing conditions	RIA	1	16.00			
MG-2-6	Moving freight by Water: Sustainable Infrastructure and Innovative Vessels	RIA	2		30.00		
MG-2-7	Safety in an evolving road mobility environment	RIA	2		8.00		
MG-2-8	Innovative applications of drones for ensuring safety transport	RIA	2		15.00		
MG-2-9 InCo flagship 3	Integrated multimodal, low-emission freight transport systems and logistics	RIA	2		14.00		



Transport Work Programme 2018-2020



MOBILITY FOR GROWTH - MG call

3. Global Leadership & Competitiveness

Focus on:

- Vehicle/vessel design and manufacturing and life-cycle approaches
- > Rapid integration of ICT and IoT
- > Human component of CAT technologies



processes

transport

Title

Multidisciplinary and collaborative

aircraft design tools and

The Autonomous **Ship**

"Driver" behaviour and

acceptance of connected,

cooperative and automated

**** European Commission	Globa and bu	Lead udget	ership <i>Total EU</i>	& Cont	Compe	titi <i>EUI</i>	veness: to	opics

Budget

2019

2020

Stages

2

2018

12.00

20.00

12.00

Action

type

RIA

IA

RIA

European Commission	
Горіс	

MG-3-1

MG-3-2

MG-3-3



Transport Work Programme 2018-2020



MOBILITY FOR GROWTH - MG call

4. Accounting for the People

Focus on:

- > Innovative solutions for an accessible & inclusive transport system
- > Behavioural issues and user needs
- Appropriate regulatory frameworks and policies to support innovation and deployment
- Dissemination and exploitation of sustainable mobility solutions



Topic

MG-4-1

MG-4-2

MG-4-3

MG-4-4

MG-4-5

MG-4-6

modes

research

women in transport

of Transport Research

<i></i>	Accounting for the People: topics and budget <i>Total EU contribution: EUR 11.4 m in 2018</i>
****	budget Total EU contribution: EUR 11.4 m in 2018
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2018

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1.40

Action

type

CSA

CSA

CSA

CSA

RIA

ERA-NET-

Cofund

Budget

2019

0.70

7.00

6.00

2020

****	Accounting for the People: topics and budget <i>Total EU contribution: EUR 11.4 m in 2018</i>
**** European	budget Total EU contribution: EUR 11.4 m in 2018

Title

New regulatory frameworks to enable effective deployment of emerging technologies &

business/operating models for all transport

Building **Open Science** platforms in transport

Support for **dissemination events** in the field

Demographic change and participation of

An inclusive digitally interconnected

transport system meeting citizens' needs

Supporting **Joint Actions on sustainable**

urban accessibility and connectivity



Transport Work Programme 2018-2020



Automated Road Transport - ART call

Focus on:

- Large-scale/cross-border demos to promote market introduction of highly automated driving systems
- Trials on sustainable automated functions in real driving conditions various traffic scenarious and urban areas
- > Regulatory framework, certification procedures and standards
- > New concepts for shared, connected and automated mobility
- > ART-related cross-cutting issues: safety, users' needs, business models,...



Topic

DT-ART-01

DT-ART-02

DT-ART-03

DT-ART-04 InCo flagship 4

DT-ART-05

DT-ART-06

InCo flagship 4

InCo flagship 4

InCo flagship 4

Commission

Total EU contribution: EUR 15 m in 2018

Budget

2019

8.00

30.00

2020

ges

Sta

1

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2018

6.00

6.00

3.00

Action

type

RIA

RIA

CSA

RIA

TΑ

budget		_ Automate	a koaa	ıransp	ort: to	pics a	na
	****	budget		_			

Title

Testing, validation and certification

based on pilot test data

procedures for highly automated driving

Support for **networking activites** and

functions under various traffic scenarios

impact assessment for road automation

Human centred design for the new driver

Developing and testing shared, connected

fleets in urban areas for the mobility of all

Efficient and safe connected and automated

Large-scale, cross-border demonstration of

and cooperative automated vehicles

heavy-duty vehicles in real logistics

highly automated driving functions for

operations

passenger cars

role in highly automated vehicles





GREEN VEHICLES – GV call

Bring forward the activities of the **EU Green Vehicle Initiative**: prepare the ground for a **potential massive introduction of electrified vehicles**

- > Support design and manufacturing of 3rd generation of electrified vehicles, components and new generation of batteries
- > Improve the charging solutions to meet end-users needs (access, time, cost, payment systems, etc.)
- Develop new concepts to reduce energy consumption and emissions of long-distance vehicles
- Cooperate with developing and emerging economies for demonstration activities and pilots in large urban areas



LC-GV-01

LC-GV-02

LC-GV-03

LC-GV-04

LC-GV-05

LC-GV-06

LC-GV-07

LC-GV-08

LC-GV-09

InCo flagship 5

Green vehicles: topics and budget

IΑ

RIA

IΑ

IΑ

IA

42.00

14.00

1

1

1

35.00

25.00

18.00

**** European Commission	Total EU contribution: EUR 56 m in 2018							
		Action Budget						
Topic	Title	type	Stag	2018	2019	2020		
1.C. CV 0.1	Integrated, brand-independent architectures, components and systems for next generation	TA	1	42.00				

electrified vehicles optimised for the

of all types of electrified vehicles and

User centric charging infrastructure

Urban mobility and sustainable

electrification in large urban areas in

Next generation and realisation of **battery**

Reducing the environmental impact of **hybrid**

Next generation **electrified vehicles for**

developing and emerging economies

Advanced light materials and their

production processes for automotive

Virtual **product development** and production

Low-emissions propulsion for long-distance

infrastructure

components

trucks and coaches

packs BEV & HEV

light duty vehicles

applications

urban use



Deadlines

2019

Closing

24/4/2019

16/1/2019

12/9/2019

Opening

4/12/2018

5/9/2018

Opening

31/10/2017

31/10/2017

2018

Closing

4/4/2018

30/1/2018

19/9/2018

European Commission	

Work

Programme

2018-2020

Single Stage

(MG, ART and

GV calls)

First Stage of

2-Stages

(MG call only)

Second Stage

of 2-Stages

(MG call only)



Transport Work Programme 2018-2020

Budget (in million €)

	2018	2019	2020	Total
MG Call	197.4	168.7	147.5	513.6
ART Call	15	38	50	103
GV Call	56	78	112	246
Other Actions	7.4	8	1.6	17



Transport Work Programme 2018-2020

International cooperation

Global challenges call for global solutions

- Emissions, pollution, climate impact
- Oil dependency, energy efficiency
- Transport safety and security
- Standardisation of services, products and procedures



Local issues benefit from exchange of best practices



- Traffic congestion
- Land use planning
- Behavioural issues

32



InCo in the Transport WP 2018-20

Joint Calls

- Used for specific actions (e.g. identified through Joint Steering Committees)
- One call, one evaluation, two contracts

Synchronized / Coordinated calls

- Used for specific actions (e.g. identified through Joint Steering Committees)
- Paired calls, linked evaluations, two contracts (e.g. MG.1.10-2015 International cooperation in aeronautics with China)

Programmelevel coordination (twinning)

 Funding Agencies share and agree priorities for implementing through their own programmes (e.g. twinning and symposia via the EU-US Implementing Arrangement)



Transport WP2018-2020 - Flagships

European Commission	T	arget				
Area		Topic	Title	Targeted opening		
International Cooperation on particles in relation to health and climate change						

tional Cooperation on particles in relation to nealth and climate change

change

conditions

MG - Low-carbon and sustainable transport

and resilient transport

systems

1-2018

impact on air quality

Asia (e.g. China), CELAC

LC-MG-1-InCo flagship on reduction of transport

and the US

Aviation International Cooperation Flagship - Safer and Greener in a Smaller World

LC-MG-1-MG - Low-carbon and sustainable transport 6-2019

2018

China (bilateral)

LC-MG-1-

Future propulsion and integration -Towards a hybrid/electric aircraft

Aviation operations impact on climate

Canada and Japan

7-2019 MG-2-5-MG - Safe, integrated

Innovative technologies for improving

aviation safety and certification in icing

Australia, Brazil, Canada, Japan, Russia and the US

Integrated multimodal freight transport systems and (the last mile) logistics MG - Safe, integrated MG-2-9-Integrated multimodal, low-emission freight

and resilient transport 2019 transport systems and logistics * systems

Canada, China, Japan, **Latin America and the US**

* Proposals should foresee twinning with projects funded by US DOT



Area

Topic

Transport WP2018-2020 - Flagships Targeted countries

Targeted opening

711 64	. opic						
EU-US Road vehicle automation and safety							
Automated road transport	DT-ART- 01-2018	Testing, validation and certification procedures for highly automated driving functions under various traffic scenarios based on pilot test data *					
	DT-ART- 02-2018	Support for networking activities and impact assessment for road automation *	Australia, Japan, Singapore, South Korea and the US				
	DT-ART- 03-2019	Human centred design for the new driver role in highly automated vehicles *					
	DT-ART- 04-2019	Developing and testing shared, connected and cooperative automated vehicle fleets in urban areas for the mobility of all *					
* Proposals should foresee twinning with projects funded by US DOT							

Title

economies

InCo flagship on "Urban mobility and Green vehicles LC-GV-Africa, Asia (e.g. China, 05-2019 sustainable electrification in large urban **India) and Latin America** (CELAC) areas in developing and emerging economies

Clean urban transport in medium/mega sized cities in developing and emerging



Transport WP2018-2020 - R&I topics Targeted countries

Commission						
Area	Topic	Title	Targeted opening			
MG - Low-carbon and sustainable	LC-MG-1-2-2018	Sustainable multi-modal inter-urban transport, regional mobility and spatial planning *	US			
transport	LC-MG-1-3-2018	Harnessing and understanding the impacts of changes in urban mobility on policy making by city-led innovation for sustainable urban mobility	China, India and the US			
	LC-MG-1-9-2019	Upgrading transport infrastructure in order to monitor noise and emissions *	US			
	LC-MG-1-10- 2019	Logistics solutions that deal with requirements of the 'on demand economy' and for shared-connected and low-emission logistics operations				
MG - Safe, integrated and	MG-2-1-2018 Human Factors in Transport safety					
resilient transport systems	MG-2-2-2018	Marine Accident Response	Any Third			
	MG-2-7-2019	Safety in an evolving road mobility environment	Countries			
MG - Accounting for the people						
	MG-4-2-2018	Building Open Science platforms in transport research				
Blue Growth	MG-BG-02-2019	Ship emission control scenarios, marine environmental impact and mitigation				

^{*} Proposals should foresee twinning with projects funded by US DOT



Thank you











Save the date: 16-19 April

Find out more:

Participant Portal http://ec.europa.eu/research/participants/portal/desktop/en/home.html
Expert evaluators needed! http://ec.europa.eu/portal/desktop/en/experts/index.html
Learn more about the Transport Challenge and the WP
http://ec.europa.eu/programmes/horizon2020/en/h2020-section/smart-green-and-integrated-transport